



Transforming the Digital Enterprise

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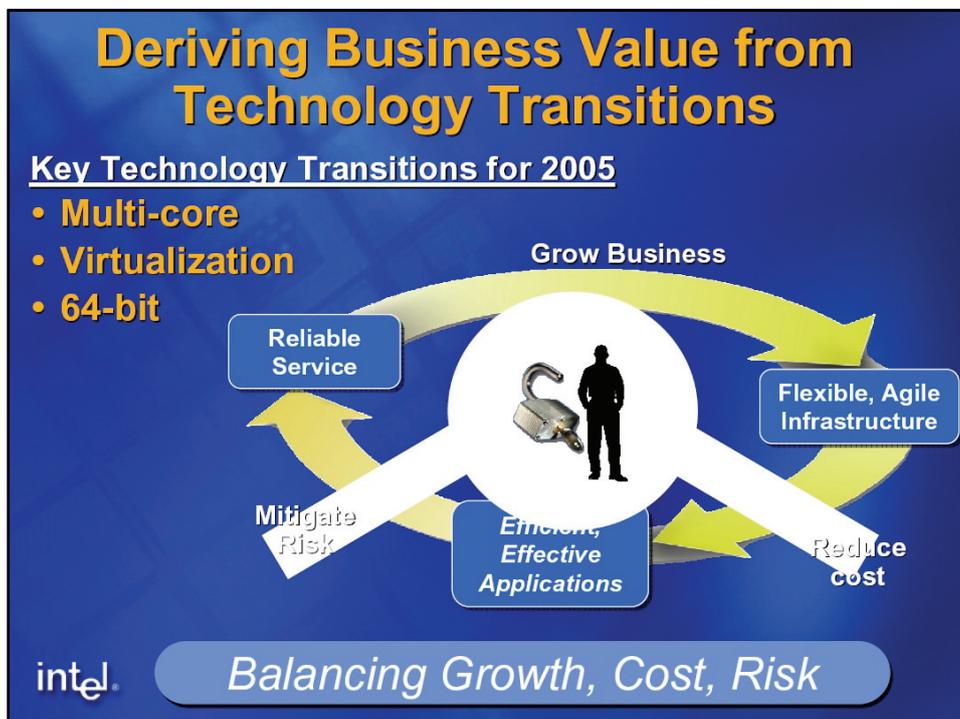
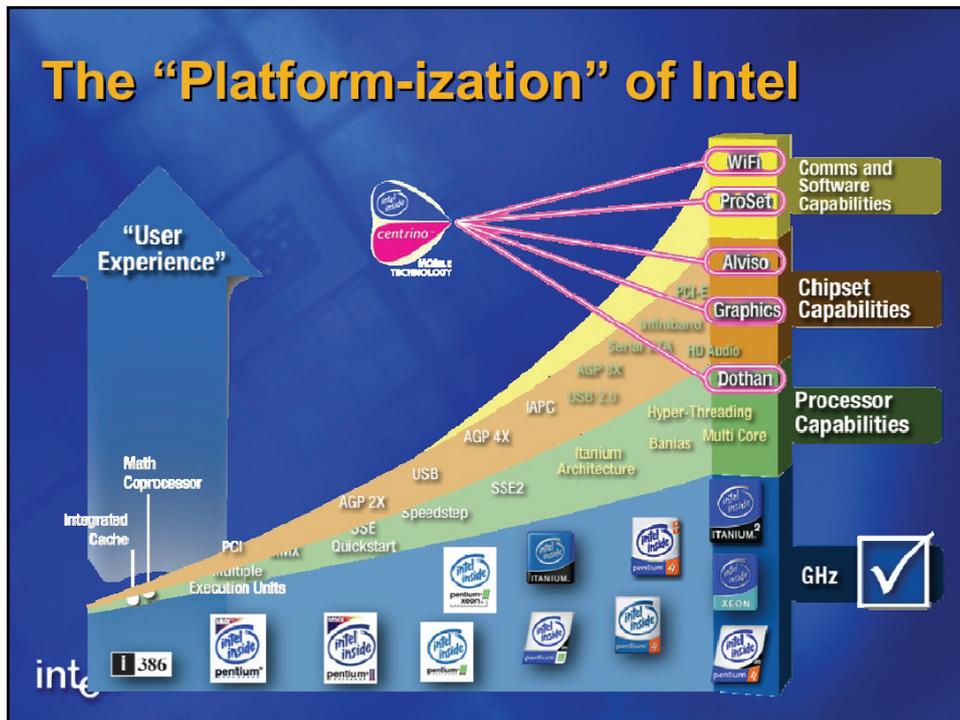


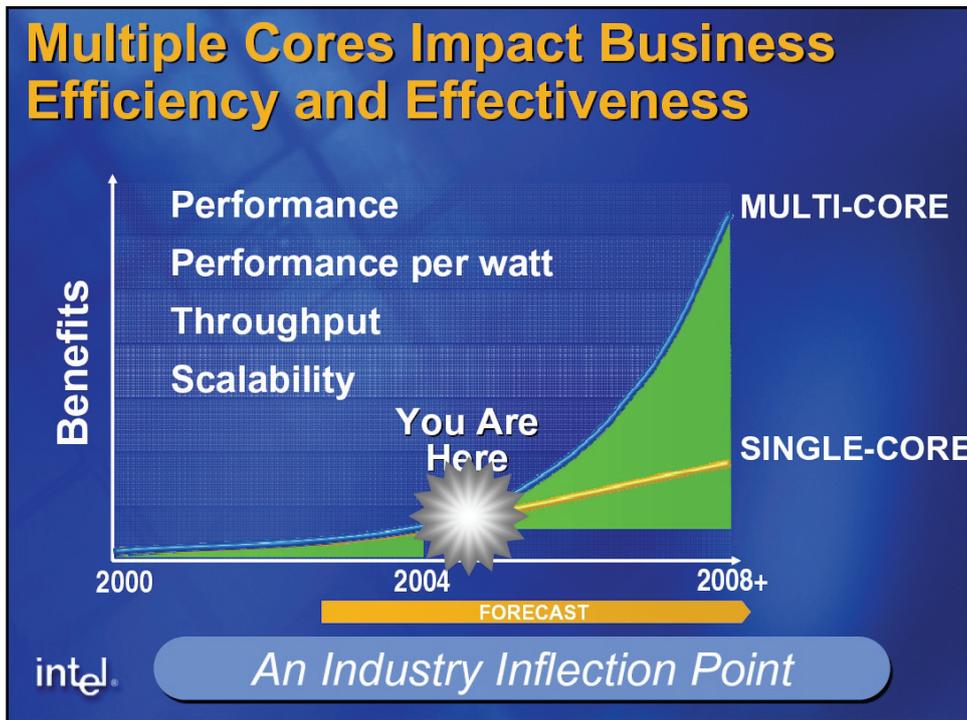
Intel's figures CY2004

- Revenue 2004: \$ 34,2 billion
- R&D Investments 2004: \$ 5.4 billion
- 22 Factories
- 83.000 Employees
 - 17.000 working in the Intel Software Solution Group









Manageability: Increase IT Productivity

Discover all of your hardware and software computing assets

Heal systems remotely regardless of the OS or system state

Protect your enterprise against malicious software attacks

Intel® Active Management Technology
www.intel.com/go/iamt

Manageability Across Infrastructure

intel

All products and dates are preliminary and subject to change without notice. Other names and brands may be claimed as the property of others.

What's the Intel® Virtualization Technology?

- Enables VMM software a privileged access to hardware
 - Ring 0 access
- Enables virtualization in 64-bit environments
 - 64-bit guest OS support
- Hardware-based mode transitions
 - vs. software only
 - New instructions supporting entry, exit, configuration and maintenance
- Memory protection within the processor

Increased Robustness Through Hardware Features For Virtual Software Solutions

Intel® Extended Memory 64 Technology

	Features	Modes	
	Extended Memory Addressability 64-bit Pointers, 64-bit Registers	<div style="border: 1px solid black; padding: 5px; background-color: #800080; color: white; width: 100px; margin: 5px auto;">Legacy 32/32</div> <div style="border: 1px solid black; padding: 5px; background-color: #ffa500; color: white; width: 100px; margin: 5px auto;">Compatibility 64/32</div> <div style="border: 1px solid black; padding: 5px; background-color: #32cd32; color: white; width: 100px; margin: 5px auto;">64-bit 64/64</div>	<p style="color: white; font-weight: bold; margin-top: 5px;">with Intel® EM64T</p>
	Additional Registers 8-SSE & 8-Gen Purpose		
	Double Precision (64-bit) Integer Support		
	Support for flat virtual Address space		
Evolutionary IA-32 architectural enhancements to support extended memory			

All dates, products and features provided are subject to change without notice

Addressing Power Efficiency

TODAY **2H'06**

Performance/Watt
Up to 3.5X PERFORMANCE /WATT*

Performance
Over 2X PERFORMANCE*

Driven By Dual Core, Balanced Platform Performance and Lower Power Cores

intel®
CPU dies not to scale

* vs. 64bit Intel® Xeon™ Processor based platform (as of May '05)

Improving Efficiency and Utilization Combining Technologies For Greater Benefit

Business Value

Time

Performance
Multi-core, 64-bit, I/O acceleration

Availability
Cache reliability, memory RAS, ECC...

Manageability
Active Management, IPMI, ...

Efficiency
Virtualization, Power Management

Efficient, Effective Applications

Flexible, Agile Infrastructure

Reliable Services

Throughput
Parallelism
Scalability
Headroom

intel® **To Address Growth, Cost, Risk**

Intel Enterprise Server Technology Roadmap

	2004-2005	2005-2006	FUTURE
Performance	Hyper-Threading Tech PCI Express* DDR2 Memory	Dual-Core Intel® I/O Acceleration Tech FB-DIMM Memory	Multi-Core Enhanced I/O Enhanced Memory
Efficiency	Power Management (DBS) Hyper-Threading Tech	Dual-Core Intel® Virtualization Tech Power Efficiency Tools	Multi-Core Enhanced Virtualization
Manageability	Intel® LANDesk Mgt Suite IPMI 2.0	Intel® Active Mgmt Tech	Enhanced Manageability Common Platform Architecture
Availability	DDR2 Memory Enhanced MCA RAID 5	RAID 6 Intel Virtualization Tech	Enhanced RAS Enhanced Virtualization

Intel offers the most comprehensive technology roadmap for the enterprise

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digital ENTERPRISE

multi-core server



Intel is driving 64-bit computing from datacenter to desktop



2004-2005

Hyper-Threading Tech
PCI Express*
DDR2 Memory

2005-2006

Dual-Core
Intel® I/O Acceleration Tech
FB-DIMM Memory

FUTURE

Multi-Core
Enhanced I/O
Enhanced Memory

ALIGNED WITH ATM, RM, FEATURES

Source: Intel roadmap. *Other names and brands may be claimed as the property of others.

Intel Enterprise Technologies Vision

Deliver features and value demanded by business today and tomorrow

Cores & Threads

Supports larger number of software threads for greater performance

Virtualization

Robust, higher performance virtual partitions

RAS

Comprehensive data integrity & error recovery



Power Management

Lower power consumed and improved data center utilization

I/O and Memory

Higher bandwidth & reliability features; flexibility of industry standards

System Management

Common management standards for lower TCO

Server advancements led by Intel



Server Roadmap Updates

New updates shown in Yellow

Segment/Processors	2005	1H'06 / 2H'06	FUTURE		
RISC Replacement  2/4/8+	Intel® Itanium® 2 - 9MB cache Intel® E8870, Enabled	Montecito / Montvale Intel® E8870, Enabled	Richford Tukwila / Poulson Future chipset		
Enterprise & Volume  4/8+	Truland Paxville MP 64-bit Intel® Xeon MP 8M, 1M Intel® E8500/E8501, Enabled	Truland Tulsa Intel® E8501, Enabled	Reidland Whitefield / Dunnington Future chipset		
2	Paxville DP 64-bit Intel® Xeon™ - 2MB Intel® E7520, E7320	Bensley Dempsey / Woodcrest Greencreek, Blackford	Future Platform Future Processor Future chipset		
Entry  1	Intel® Pentium® 4 / Pentium® D Intel® E7221 / E7230 Dual-core	Presler / Conroe Intel® E7230 / Next Gen. Dual-core	Future Platform Future Processor Future chipset Multi-core		
Technologies 	Hyper-Threading Technology 64-bit, Intel® EM64T PCI Express* I/O DDR-2 Memory Power Management (DBS) EPIC Architecture Enhanced MCA	plus	Intel® Virtualization Tech Intel® I/O Acceleration Tech FB-DIMM Memory Intel® Active Mgmt Tech Next Generation Architecture Foxtan / Pellston	plus	Enhanced Virtualization Enhanced I/O & Memory Enhanced RAS Enhanced Manageability Common Platform Architecture

Montecito – The Next Big Advance for Itanium® Architecture

Higher Performance¹

4S Online Transaction Processing (OLTP)²

More Power Efficiency

Thermal Design Envelope (TDE)²

Increased Capabilities

- Multi-core, multi-threading, 24MB cache
- Dynamic performance boost – Foxtan Technology
- Robust virtual partitioning – Intel Virtualization Technology
- Server power savings – Demand Based Switching
- Cache reliability – Pellston Technology

- Montecito will deliver
 - Up to 2X performance and up to 3X power efficiency improvement²
 - With advances in virtualization, reliability, and more
- To enable more room to grow, at lower cost, with less risk

Next generation Itanium® 2 processor Montecito will deliver new levels of performance and value

¹ All comparison refer to Montecito relative to the current generation Itanium 2 processor.
² Source: Intel estimates 6/05; based on preliminary testing only. Actual results may vary.
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How Tools Help Win -- Example: Intel® IPP Performance Overview

Average Intel IPP Performance Gain over Optimized C Code

Task	Average Performance Gain (%)
Audio	~210%
Video	~320%
JPEG	~240%
Image Processing	~280%
Signal Processing	~200%
Speech Coding	~170%
Speech Recognition	~190%
Computer Vision	~150%
Matrix Processing	~50%
Vector Math	~300%
Strings	~130%
Cryptography	~40%

Performance tests and ratings are measured using specific computer systems and/or components and reflect the approximate performance of Intel products as measured by those tests. Any difference in system hardware or software design or configuration may affect actual performance. Buyers should consult other sources of information to evaluate the performance of systems or components they are considering purchasing. For more information on performance tests and on the performance of Intel products, reference [www.intel.com or call (U.S.) 1-800-828-8686 or 1-916-356-3104.

Intel Enabling Tools

Developer Platforms

HT/ Dual Core platforms
Remote Access

SW Tools and Expertise

Intel Compilers
Intel Threading Toolkit,
Performance Libraries,
Whitepapers
SW Engineers

Extensive Support Services

- Early Access Program
- Threading Immersion Program
- Application Tuning Centers
- Intel Solution Services
- Intel Software College

Helping Users and ISVs Optimize Solutions Performance

*All 3rd party names and brands are property of their respective owners.

